MARKETING READINESS



84%

Using analytic and reporting technologies

28%

High or progressive level of maturity **68**%

Currently measuring and testing

24%

High or reasonable ability to measure ROI

ORGANIZATIONAL ALIGNMENT



59%

Strong senior management support; receptive to piloting and testing

26%

Channel and sales teams are pushing for more digital marketing spend 41%

Strong digital marketing champion on the leadership team

15%

IT is a big contributor and partner in selecting and deploying digital marketing

MARKETING SKILLS



35%

Dedicated director of digital or interactive marketing

10%

Dedicated and experienced in-house headcount for digital marketing analysts 16%

Agency is extremely effective across strategy, execution and measurement

Q%

Data is integrated throughout the marketing lifecycle

MINDSET



91%

Believe digital marketing will drive competitive advantage

60%

Believe digital marketing better engages and activates audiences 66%

Believe customer preference and digital dependency drive adoption of digital marketing

49%

Believe mobile device proliferation and appeal drive digital marketing

CREATIVE EMPOWERMENT



29%

Commitment to multi-channel content development, including mobile

14%

Strategic creative mandate that is supported by senior level executives

16%

Workflow enables alignment and collaboration to maximize content velocity

Q%

Organization is dedicated to customer experience powered by creative content

CONTENT VELOCITY



53%

Organizational commitment to mobile-first mindset

20%

Generate personalized content in large volumes

31%

Metrics in place to measure effectiveness of content, channel and campaigns

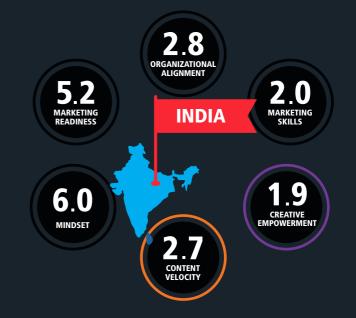
10%

Deliver content to customers wherever they are





















MINDSET

CREATIVE EMPOWERMENT

> **CONTENT VELOCITY**



CHINA

29

1.4

6.4

1.3

2.5

2.3

1.6

2.1

HONG KONG

4.8

3.8

1.7

6.6

1.3

2.2

INDIA

5.2

2.8

2.0

6.0

1.9

2.7 2.7

KOREA

4.9

3.2

1.5

6.2

1.1

NEW ZEALAND

5.0

4.6

1.6

7.3

1.3

2.5

SINGAPORE

5.0

3.9

2.2

6.8

1.6

2.3

SOUTHEAST ASIA

4.6

3.3

1.5

1.3

2.6